

20 November 2025

## **Redemption Notice for CVC Notes 2**

CVC Limited (ABN 34 002 700 361) (**CVC**) hereby provides a redemption notice (**Redemption Notice**) for CVC Notes 2 (**CVCHA**).

We refer to the CVC Notes 2 Trust Deed dated 15 March 2023 as amended on 1 July 2024 (the **Note Trust Deed**) in respect of the CVCHA. Unless otherwise defined herein, capitalised terms used have the meaning given in the Terms set out in the Note Trust Deed.

We also refer to the replacement prospectus for the Offer of CVC Notes 3 issued by CVC on 20 November 2025 (the **Prospectus**). Pursuant to Reinvestment Offer specified in the Prospectus, Eligible CVCHA Holders may reinvest their CVCHA in CVC Notes 3 (as each such term is defined in the Prospectus) on 10 December 2025.

Pursuant to this Redemption Notice, CVC gives notice that each CVCHA not reinvested in CVC Notes 3 pursuant to the Reinvestment Offer (each such CVCHA being a **Redeemed CVCHA**) will mandatorily be redeemed on 10 December 2025 (the **Redemption Date**).

Accordingly, on the Redemption Date, a Holder of a Redeemed CVCHA as at the record date of 7.00pm on 2 December 2025, will be paid the following in respect of each such Redeemed CVCHA:

- (a) \$100.00;
- (b) the Early Redemption Premium of \$2.00; and
- (c) a Final CVCHA Interest Payment (as defined in the Prospectus) being interest as calculated under the Terms for the period from (and including) 30 September 2025 to (but excluding) 20 December 2025, notwithstanding that the Redemption Date is 10 December 2025.

All payments are subject to the satisfaction of the payments conditions in the Terms.

The last day of trading in CVCHA on the ASX is expected to be 28 November 2025.

The Trustee has accepted this Redemption Notice as effective.

For further information call CVC on +61 2 9087 8000 (Monday to Friday – 9:00am to 5:00pm Sydney time).

**This release has been approved by the Board of CVC Limited.**

– Ends –